



# Prague 2030

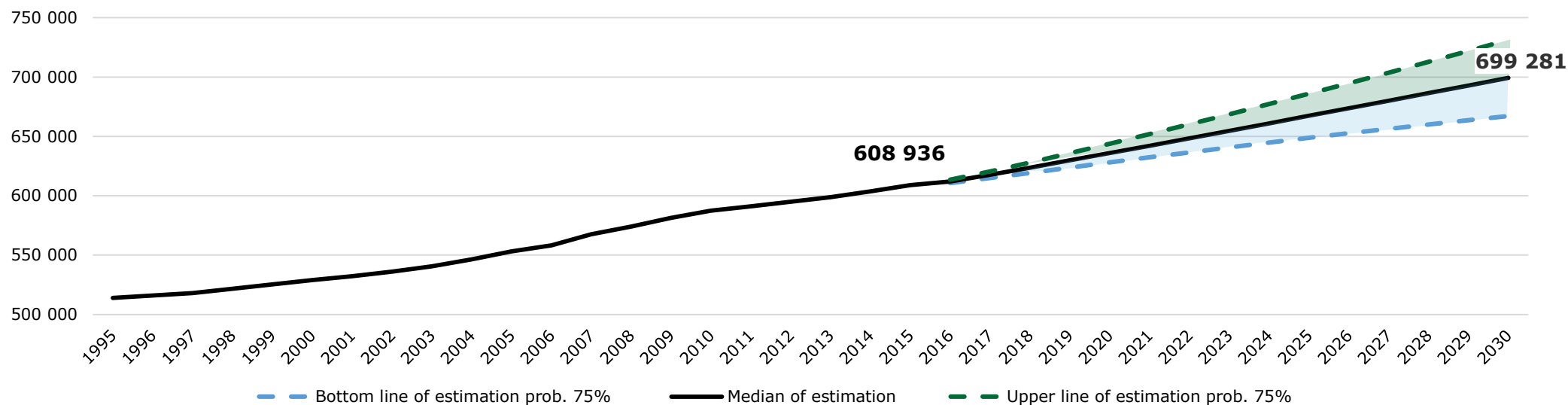
## New Strategic Plan

- Approved in November 2016 by the government of the Capital City of Prague
- Sets priorities of the City in three lines of action:
  - 1. Coherent and Healthy Metropolis**
  - 2. Prosperous and Creative Metropolis**
  - 3. Conceptually Planned Metropolis**
- Three lines of action are then divided into 12 specific strategic goals:
  - **Cohesive city**
  - **Community life**
  - **Life in the city**
  - **Healthy city**
  - **Sustainable mobility**
  - **Significant region**
  - **Business and innovation**
  - **Cultural brand**
  - **Education**
  - **Active role of cities**
  - **Credible administration**
  - **Resilience and security**



# Prague 2030 Residential market

**Number of dwellings development**



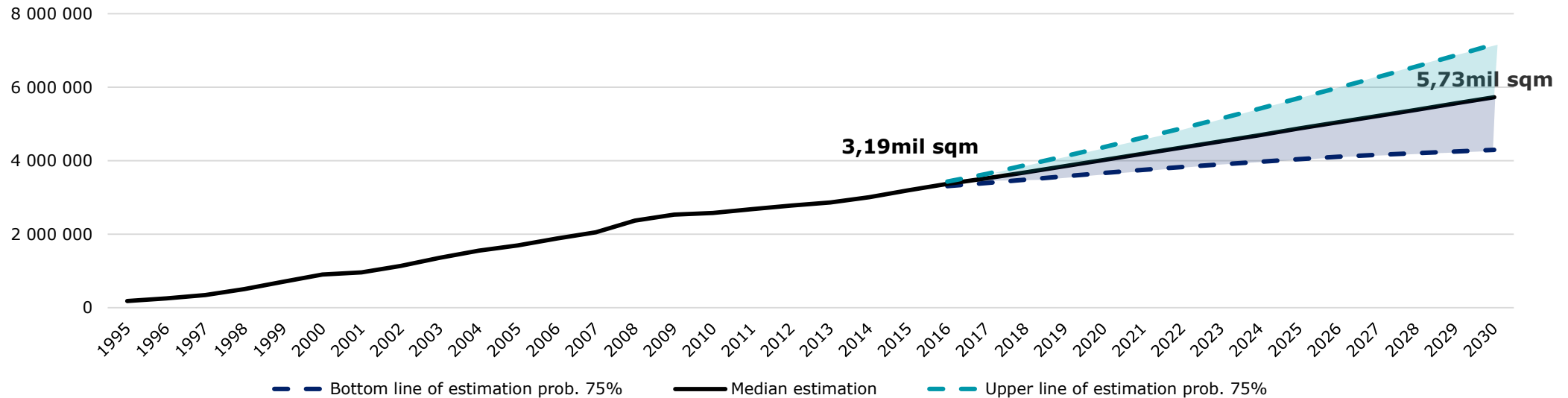
## Key drivers - dwellings:

- Real GDP volume in Prague
- Number of inhabitants in Prague

<i>Dwellings</i>	<i>Average</i>	<i>Need</i>
	2000 – 2015	2015 – 2030
Number of dwellings	<b>5 330</b>	<b>5 500 – 6 000</b>

# Prague 2030 Office market

Office space development\*



\* Gross floor area, Standard A

## Key drivers - offices:

- Real GDP volume in Prague
- Share of the tertiary sector to GDP in Prague

<i>Offices</i>	<i>Average</i>	<i>Need</i>
	2000 – 2015	2015 - 2030
Take up	<b>152 945</b>	<b>168 901</b>



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